

Accredited Investor Suitability Form



Please mail or fax this completed form to
Red Brick Properties
 422 East 58th Street
 Suite 4A
 New York NY 10022

PERSONAL BACKGROUND INFORMATION

All responses will be kept confidential

Name: <i>(First, MI, Last)</i>			Date of Birth:	Social Security No.:
Home Address:			City:	
State:	Zip:	In what state are you registered to vote?	Home Telephone:	2 nd Telephone:
Fax No.:		E-mail Address:	Cellular:	

Business/Profession:	Title:	Company Name:	Employed Since:
Business Address:			
City:	State:	Zip:	Business Telephone:
			Business Fax:
			Business Cellular:

To which address would you prefer that correspondence be sent? Home Address Business Address

Overall Investment Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): ___ Growth ___ Current Income ___ Tax Deferral ___ Liquidity	Risk Tolerance (Check One): <input type="checkbox"/> Aggressive <input type="checkbox"/> Moderate <input type="checkbox"/> Conservative	Do Investment Objectives Allow Speculation? <input type="checkbox"/> No <input type="checkbox"/> Yes	Primary Source of Income: <input type="checkbox"/> Investments <input type="checkbox"/> Compensation
Please indicate your Real Estate Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): ___ Growth ___ Current Income ___ Tax Deferral ___ Liquidity	Please estimate the percent of real estate in your investment portfolio (excluding personal residence): _____%		

DETERMINATION OF ACCREDITED INVESTOR STATUS

The undersigned is an accredited investor by reason of at least one of the following (check every item that applies):

- 1. My net worth (either individually or with my spouse, if any), including home(s), investments and all property and other assets, is at least \$1,000,000.
- 2. My individual annual income was at least \$200,000 in each of the two most recent years, and I expect such income in the current year.
- 3. My annual income, jointly with my spouse, was at least \$300,000 in each of the two most recent years, and I expect such income in the current year.
- 4. All of the undersigned entity's equity owners meet at least one of the three tests listed above.
- 5. The undersigned is (a) trust with total assets in excess of \$5,000,000 whose investment decisions are directed by a sophisticated person, or (b) a revocable trust created by an investor for his or her own benefit who meets at least one of the first three tests listed above.

PRIOR INVESTMENT EXPERIENCE

- My business or investment experience is such that I can analyze a prospective real estate investment and determine whether it is suitable for me.
- I normally consult with an investment advisor before making a real estate investment decision.
- I have experience as an investor in:
 - Stocks which are listed on a national securities exchange.
 - Mutual funds which hold a portfolio primarily consisting of stocks.
 - Taxable bonds or other debt instruments.
 - Tax exempt bonds.
 - Partnerships, limited liability companies, corporations which invest in real estate or real estate investment trusts (REITs).
 - Other types of investments not mentioned in any of the previous categories (describe) _____

I was referred to Red Brick Properties by:

Signature _____

Date _____